

CHANGING/APPOINTING A FINANCIAL ADVISER

Please use black ink

1. Account Details

Full Account Name

AMM Account No / Facility ID

2. Financial Adviser Details*

Practice Name

Financial Adviser Name

AMM Broker Code

3. Financial Adviser Identification Declaration

Declaration

I declare that I have obtained the identification records of the above Applicant(s) and carried out the appropriate verification procedures in accordance with the FSC Industry Guidance Note and am reasonably satisfied as to the identity of the Applicant. Copies of the identification records are held in the files of the applicant maintained by myself.

Financial Adviser Signature

Date

* Financial Adviser not registered with AMM?

If you are not currently registered with AMM, please provide your details on the AMM 'Register' website page which is accessed via the AMM Home Page or going directly to: https://moneymarket.com.au/adviser_registration. Please note, the verification process will take 2-3 business days and we will then be in contact with your AMM Broker Code.

4. Your New Financial Adviser's Authority

Where you appoint your financial adviser or stockbroker as your Authorised Signatory and that financial adviser or stockbroker is a company or firm, you agree that we may accept instructions from any relevant authorised officer of the financial adviser or stockbroker.

If you are signing this form on behalf of a company or firm, you represent and warrant that you are authorised to sign this form on that company or firm's behalf.

5. Declaration and Signature of Account Holder/s

I/We declare that the information provided in this document is true and correct and that I/we are authorised to sign this document on behalf of the account holder.

Please note this authority will automatically revoke any existing authority with another Financial Adviser or Broker.

Signature

Name

Date

☐ Individual ☐ Director ☐ Sole Director

☐ Other (please specify)

Signature

Name

Date

☐ Individual ☐ Director ☐ Sole Director

☐ Other (please specify)