




# Authority to Disclose Information

 Use this form to authorise CommSec Adviser Services to disclose your share trading and/or Accelerator Cash Account transactional information to a third party provider/company.

**Where to send the completed form?** Once completed and signed, please return the form by email (preferred), fax or post to the details listed at the top of this page.

## Section 1 – Account Details

Complete the details of the account you want transactional information to be sent about:

### Accelerator Cash Account

Account Name

BSB

Account Number

### Share Trading Account

Account Name

Account Number

## Section 2 – Declaration and Instructions

I/We, the Account Holder/s of the above nominated account/s (“Accounts”) authorise Australian Investments Exchange Limited ABN 71 076 515 930 on behalf of Commonwealth Bank of Australia ABN 48 123 123 124 (“CBA”) to disclose current and historical account and transactional (including account balance) details (“Data”) in relation to the Accounts by electronic file (or such other method as CBA agrees) to the Data Provider (“Provider”) outlined by me/us below:

- BGL  Class Super  Praemium  
 Australian Money Markets  Multiport

Other

(Please refer to the data feed matrix on our website for a list of available providers)

I/We understand and agree that:

1. the Provider will then make the Data available to the advisers and administrators nominated by me/us to view the Accounts;
2. no agency, partnership, joint venture or any other type of similar relationship exists between CBA and the Provider;
3. CBA is not liable for any loss or damage which may be suffered or incurred, or which may arise, directly or indirectly, as a result of acting in accordance with this Authority;

4. neither CBA or the Provider will, subject to any prohibition or limitation imposed by law, be liable for delays, non-performance, failure to perform, processing errors or any other matter arising out of this agreement;
5. this agreement is to be read together with the relevant CBA terms and conditions that govern the Accounts, however, to the extent of any inconsistency these terms will prevail;
6. CBA will not be liable to any person for their reliance on any Data supplied to the Provider or any failure of CBA to provide information or to provide complete or accurate Data to the Provider;
7. CBA may decide at its sole discretion, on any ground it thinks fit and, without rendering CBA or the Provider liable in any way, to discontinue the provision of Data to the Provider pursuant to this authority by written notice to the Provider; and
8. we may terminate this agreement on providing 2 business days written notice to CBA at the address above.

This authority is only valid from the date it is received by CBA and signed by the account holders.

All Authorised signatories must sign this form for your instructions to be executed.

I/We authorise you to act in accordance with my/our instructions.

### Account Holder/s Signature/s

Name of Account Holder 1


 DD / MM / YYYY

Name of Account Holder 2


 DD / MM / YYYY