

Appointing/Changing a Financial Adviser

Please use black ink

1. Account Details

Full Account Name

AMM Account No / Facility ID

2. Your New Financial Adviser's Details

Existing AMM Adviser?

AMM Broker Code

Please go to section 3

New AMM Adviser?

If you are not currently registered with AMM, please complete the register form available under the Contact tab on www.moneymarket.com.au/register.html and we'll create a broker code for you to access the system.

3. Adviser Use Only

Practice Name

Adviser Name

AMM Broker Code

Declaration

I declare that I have obtained the identification records of the above Applicant(s) and carried out the appropriate verification procedures in accordance with the FSC Industry Guidance Note and am reasonably satisfied as to the identity of the Applicant. Copies of the identification records are held in the files of the applicant maintained by myself.

Adviser Signature

Date Verified

 / /

In the absence of a Broker Agreement with Australian Moneymarket Pty Ltd, you must attach to this form certified copies of all source documents from which the applicant's identity has been verified.

4. Your New Financial Adviser's Authority

Where you appoint your financial adviser or stockbroker as your Authorised Signatory and that financial adviser or stockbroker is a company or firm, you agree that we may accept instructions from any relevant authorised officer of the financial adviser or stockbroker.

If you are signing this form on behalf of a company or firm you represent and warrant that you are authorised to sign this form on that company or firm's behalf.

5. Declaration and Signature of Account Holder/s

I/We declare that the information provided in this document is true and correct and that I/we are authorised to sign this document on behalf of the account holder.

Please note this authority will automatically revoke any existing authority with another Financial Adviser or Broker.

Signature

Name

Date

☐ Individual ☐ Director ☐ Sole Director

☐ Other (please specify)

Signature

Name

Date

☐ Individual ☐ Director ☐ Sole Director

☐ Other (please specify)
