

# Appoint/Change ANZ V2 PLUS Intermediary and/or Authorised Representative



Complete all appropriate sections and fax to the V2 PLUS Service Centre on



Fax: 1800 671 800

All requests must be signed by the customer(s).  
Unsigned requests will not be processed and will be returned to you.

Date:

Authorised contact name:

Contact number:

## 1. ACCOUNT INFORMATION

Please complete the account details you wish to grant/change access to

BSB

  
  

Account number

  
  

Account name

  
  

## 2. APPOINT AN AUTHORISED REPRESENTATIVE

Name of authorised representative

Signature of authorised representative

Date (DD/MM/YYYY)

## 3. APPOINT / CHANGE INTERMEDIARY

Appoint intermediary

Intermediary name

Change intermediary

Old intermediary name

New intermediary name

## 4. AUTHORISED REPRESENTATIVE/INTERMEDIARY ACCESS LEVEL

Please select the access level you wish your authorised representative and/or intermediary to have

**View-only access** - The authorised representative may only view your ANZ V2 PLUS account.

**Trade and view-only access** - The authorised representative may make deposits into, and withdrawals from, your ANZ V2 PLUS account only via the real-time share trading interface. The authorised representative may also view your ANZ V2 PLUS account.

**Full access** - The authorised representative has the same level of access to your ANZ V2 PLUS account as you. This includes authority to make deposits into, and withdrawals from, your ANZ V2 PLUS account and to view your ANZ V2 PLUS account.

Customer(s) full name

Customer(s) signature

Date (DD/MM/YYYY)

**Appoint/Change ANZ V2 PLUS Intermediary and/or  
Authorised Representative**



Customer(s) full name

Customer(s) signature

Date (DD/MM/YYYY)

Customer(s) full name

Customer(s) signature

Date (DD/MM/YYYY)

\* An authorised representative/intermediary must satisfy ANZ's customer identification requirements before being granted access to the account(s) listed above.

**IMPORTANT INFORMATION**

This facsimile/document contains information that is confidential and which may be legally privileged. If you are not the intended recipient, you must not read, use, distribute or copy this facsimile/document. If you are not the intended recipient, please notify us immediately on 13 28 33 and return the original facsimile/document to us by mail at our expense. Thank you.