

# The trusted online investment marketplace for financial advisers and wealth managers.



Australian Money Market is proud to be awarded as SMSF Adviser's best Cash and Term Deposit Platform, **eight years in a row.**

Australian Money Market (AMM) is an innovative, fully transactional online investment marketplace – providing Financial Advisers with the ability to choose from over 25 financial institutions, on behalf of their clients.

Your Financial Adviser utilises our award-winning marketplace for the many benefits that **you** ultimately receive!

- **Maximise earnings**

With over 25 Financial Institutions to choose from, your Financial Adviser won't need to spend time researching rates.

- **Safe & secure**

Investments are always held in your investing entity's name and funds move directly from bank to bank. Ownership of the funds cannot be transferred to anyone else and no monies are held on trust.

- **Australian Government Guarantee**

All Financial Institutions offering Term Deposit and At Call investments are Approved Deposit Institutions which means that deposits of up to \$250,000 are guaranteed by the Australian Government. To find out more visit: [www.apra.gov.au/financial-claims-scheme](http://www.apra.gov.au/financial-claims-scheme)

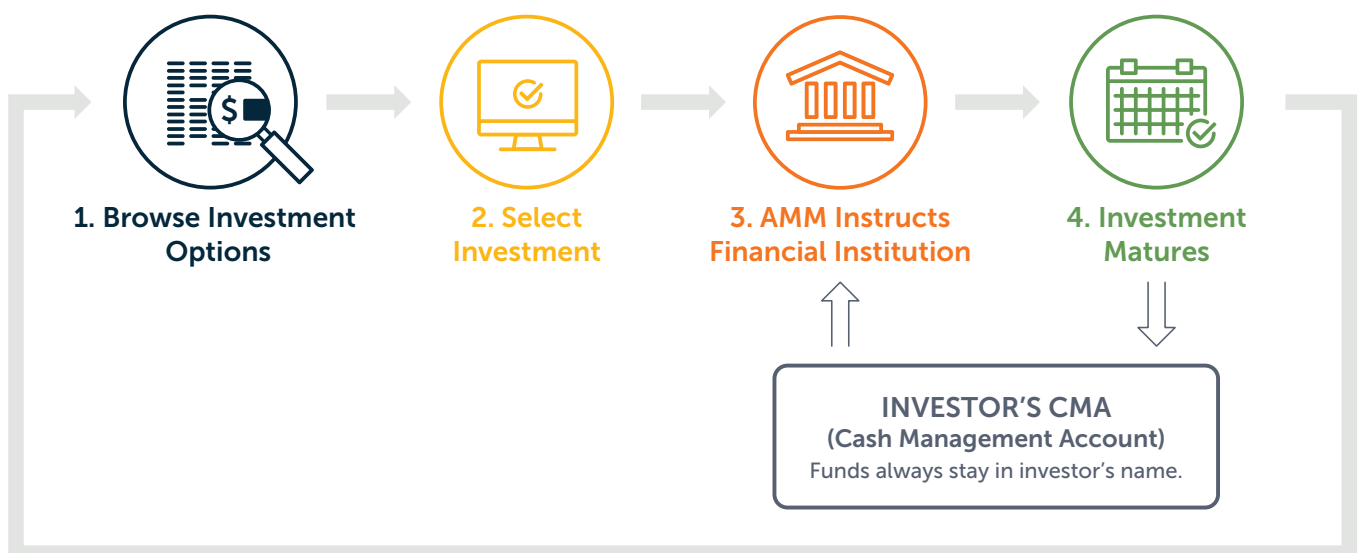
- **Switching at maturity is simple**

Term Deposit investments will never automatically roll over at maturity – AMM notifies your Financial Adviser 7 days prior to maturity and awaits instructions.

- **Data feeds**

With our data feed reporting, your investment activity seamlessly feeds into financial planning software to reduce your Financial Adviser's administrative time.

## AUSTRALIAN MONEY MARKET PROCESS



### 1) Browse Investment Options

View all the updated daily rates & terms across the range of financial institutions.

### 2) Select Investment

Simply select the financial institution and period of investment.

### 3) AMM Instructs Financial Institution

AMM completes the paperwork & instructs the bank on your behalf, organising the secure transfer of funds.

### 4) Investment Matures

AMM will email you 7 days & 1 day prior to maturity, giving you time to review rates for reinvestment or redemption.

## Who is Australian Money Market?

Australian Money Market Pty Ltd (AMM) is a private company that was established in 2007 to run an online cash deposit broking business. Initially built to facilitate the trading of term deposits from one place, AMM has grown to now offer At Call, Managed Funds and Bonds from the marketplace.

AMM was the first to deliver such a unique service to the Australian marketplace and over the past 12 years we have placed over **184,000 deposits totalling \$31.5 billion!**

Thanks to our loyal and ever-increasing client base and exponential growth as the leading online term deposit and investment marketplace, our current funds under management are now over **\$5 billion across over 30,000 deposits.**

Australian Money Market Pty Ltd (AMM) are licenced as a corporate authorised representative (No. 338682) under DDH Graham Limited (AFSL No.226319), a funds management and administration organisation.

## AMM Treats Security Very Seriously

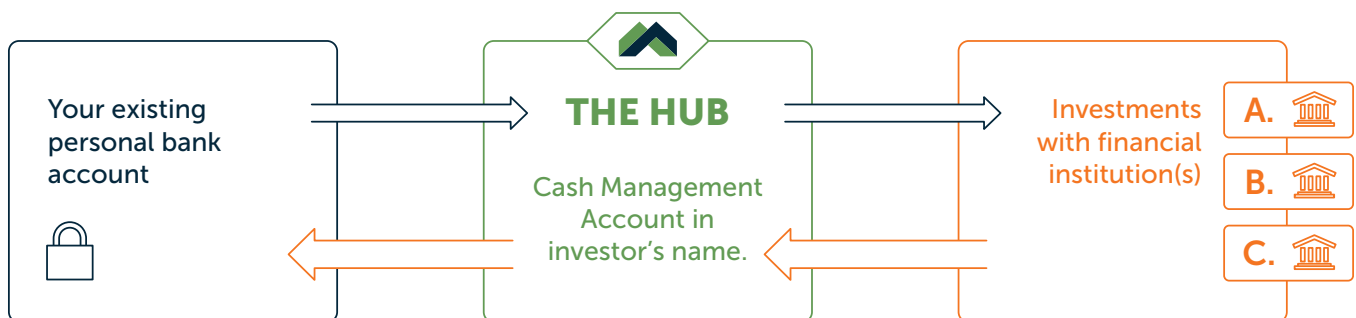
We have procedures and processes in place to make sure that the security of client funds are never compromised. Funds ALWAYS stay in the investors name and move directly from bank to bank. Ownership of the funds cannot be transferred to anyone else and no monies are held on trust.



## Cash Management Account (CMA) Requirement

Each AMM Client Account requires a Cash Management Account (CMA) which acts as a "hub account". The CMA is in the client's name and funds move directly between this account and the chosen investment institution. AMM can set a CMA up on behalf of the investor if they don't have one from one of our preferred providers.

### FLOW OF INVESTMENT FUNDS



# Our Financial Institution Partners

We partner with over 25 different banks, building societies and credit unions to provide Term Deposit and At Call investments. All institutions are incorporated in Australia and are Approved Deposit Institutions (ADI's). Deposits with an ADI of up to \$250,000 are guaranteed by the Australian Government.



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**Australian Money Market,  
it's in your interest.**

Call us on **1300 306 281**  
[moneymarket.com.au](http://moneymarket.com.au)

 **AMM**